

2024-01-08 dokumen data dan proyeksi eps 30 emiten high dy non batubara edisi baru

source: [hani putranto](#) @ [stockbit](#)

ngopi santai 78

kemarin saya sudah memposting pembahasan 30 emiten high dy non batubara edisi baru, edisi september 2023. bisa dibaca di link ini

▢ bagian pertama <https://stockbit.com/post/12441044> urutan 1 sd 23

▢ bagian terakhir <https://stockbit.com/post/12441055> urutan 24 sd 30

hari ini saya sekedar mendokumentasikan data-data eps 30 emiten high high yield tersebut berdasarkan harga saham tanggal 29 september 2023 yang di-screenshoot sebelum pasar buka.

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▢▢▢▢01▢▢ totl dy368 adl 27,17% aepd 0,73 ▢pbv 1,29x

stabilitas dpr 5 thn terakhir nol bintang

▢ q2, eps 9-11 annualized 40 ↑ vs 27

proyeksi eps ttm 6+8+9+11 = 34 ↑ vs 27

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▢▢▢▢02▢▢ untr dy28250 adl 24,79% aepd 1,99

▢ pbv 1,47x

rating stabilitas dpr 5 thn terakhir ▢ ▢ ▢ ▢

□ q2, eps 1427-1580 anualizd 6014 ↑ vs 5631

proyeksi eps ttm $1477 + 1378 + 1427 + 1580 = 5862$ ↑ vs 5631

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□□□□03□□ pans dy1715 adl 14,58% aepd 2,01

☑ pbv 0,84 x

stabilitas dpr stabilitas dpr 5 thn terakhir □ □

□ q2, eps 46-75 annualized 243 ↓ vs 345

proyeksi eps ttm $141+24+46+75 = 288$ ↓ vs 345

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□□□□04□□ dmas dy175 adl 14,29% aepd 1,43

☑ pbv 1,33x

rating stabilitas dpr 5 thn terakhir □

□ q2, eps 3-9 annualized 25 ➡ vs 25

proyeksi eps ttm $2+9+3+9 = 23$ ↓ vs 25

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□□□□05□□ mpmx dy1030 adl 13,11% aepd 1,44

☑ pbv 0,79x

rating stabilitas dpr 5 thn terakhir □

□ q2, eps 29-30 annualized 118 ↓ vs 148

proyeksi eps ttm $34+46+29+30 = 139$ ↓ vs 148

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□□□□06□□ smar dy4380 adl 13,01% aepd 4,37

☑ pbv 0,69x

rating stabilitas dpr 5 thn terakhir □ □ □

□ q2, eps 86-13 annualized 198 ↓ vs 1915

proyeksi eps ttm $578+667+86+13 = 1344$ ↓ vs 1915

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□□□□07□□ pbsa dy330 adl 12,12% aepd 1,36

☑ pbv 1,78 x

rating stabilitas dpr 5 thn terakhir□ □

□ q2, eps 6-5 annualized 21 ↓ vs 45

proyeksi eps ttm $10+11+6+5 = 32$ ↓ vs 45

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□□□□08□□ hexa, dy6625 adl 12,06% aepd 1,51

☑ pbv 2,06x

rating stabilitas dpr □ □ □

□ baru kuartal 1, kurang mudah diprediksi

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□□□□09□□ nrca, dy356 adl 11,80% aepd 0,84

☑ pbv 0,77x

rating stabilitas dpr □ □ □ □

□ q2, eps 12-10 annualized 43 ↑ vs 30

proyeksi eps ttm $9+3+12+10 = 34$ ↑ vs 30

□□□□10□□ ppgl, dy104 adl 10,58% aepd 2,21

☑ pbv 1,13x

stabilitas dpr 5 thn terakhir □

□ q2, eps 7 annualized 13 ↓ vs 23

proyeksi eps ttm $7+3+7 = 17 \downarrow$ vs 23

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□□□□11□□ asii, dy6225 adl 10,28% aepd 1,14

☑ pbv 1,35x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 215-216 annualized 862 \uparrow vs 715

proyeksi eps ttm $127+139+215+216 = 697 \downarrow$ vs 715

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□□□□12□□ pgas dy1375 adl 10,26% aepd 1,54

☑ pbv 0,87x

rating stabilitas dpr 5 thn terakhir □ □

□ q2, eps 53-37 annualized 180 \downarrow vs 212

proyeksi eps ttm $49+16+53+37 = 155 \downarrow$ vs 212

□□□□13□□ rals, dy555 adl 9,01% aepd 0,90

☑ pbv 1,08x

stabilitas dpr 5 thn terakhir nol

□ q2, eps 4-31 annualized 70 \uparrow vs 50

proyeksi eps ttm $4+31+2+8 = 45 \downarrow$ vs 50

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□□□□14□□ tpma, dy670 adl 8,96% aepd 1,27

☑ pbv 1,35x

rating stabilitas dpr □ □ □

□ q2, eps 28-24 annualized 104 \uparrow vs 85

proyeksi eps ttm $22+30+28+24 = 104 \uparrow$ vs 85

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15 bjbr, dy1170 adl 8,94% aepd 1,87

☑ pbv 0,83x

stabilitas dpr 5 tahn terakhir □ □ □

□ q2, eps 35-52 annualized 175 ↓ vs 219

proyeksi eps ttm $57+46+35+52 = 190 \downarrow$ vs 219

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16 dlta dy3650 adl 8,90% aepd 0,78

☑ pbv 3,46x

rating stabilitas dpr 5 th terakhir nol

□ q2, eps 74-60 annualized 267 ↓ vs 288

proyeksi eps ttm $79+61+74+60 = 274 \downarrow$ vs 288

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17 powr, dy750 adl 8,85% aepd 0,93

☑ pbv 1,13x

stabilitas dpr 5 tahn terakhir □ □ □

□ q2, eps 31-21 annualized 105 ↑ vs 70

proyeksi eps ttm $18+15+31+21 = 85 \uparrow$ vs 70

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18 ipcc, dy710 adl 8,77% aepd 1,25

☑ pbv 1,04x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 23-20 annualized 87 ↓ vs 89

proyeksi eps ttm $35+29+23+20 = 107 \uparrow$ vs 89

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□□□□19□□ pssi, dy575 adl 8,70% aepd 2,14

☑ pbv 1,33x

stabilitas dpr 5 tahn terakhir □ □ □

□ q2, eps 53-30 annualized 167 \uparrow vs 123

proyeksi eps ttm $41+30+53+30 = 154 \uparrow$ vs 123

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□□□□20□□ blue, dy380 adl 8,68% aepd 0,71

☑ pbv 1,60x

stabilitas dpr 5 thn terakhir □

□ q2, eps 19-8 annualized 54 \uparrow vs 33

proyeksi eps ttm $16-1+19+8 = 42 \uparrow$ vs 33

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□□□□21□□ fish dy5450 adl 8,62% aepd 1,94

☑ pbv 1,12x

stabilitas dpr 5 thn terakhir □

□ q2, eps 206-56 annualized 524 \downarrow vs 1057

proyeksi eps ttm $43+431+206+56= 736 \downarrow$ vs 1057

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□□□□22□□spto, dy585 adl 8,55% aepd 1,32

☑ pbv 1,12x

stabilitas dpr 5 thn terakhir □ □ □ □

□ q2, eps 22-13 annualized 70 \downarrow vs 77

proyeksi eps ttm $19+28+22+13 = 82 \uparrow$ vs 77

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23 bjt, dy635 adl 8,36% aepd 1,62

☑ pbv 0,83 x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 20-28 annualized 96 ↓ vs 103

proyeksi eps ttm $26+23+20+28 = 97 \downarrow$ vs 103

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24 toto, dy240 adl 8,33% aepd 1,25

☑ pbv 1,07x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 7-5 annualized 24 ↓ vs 30

proyeksi eps ttm $7+8+7+5 = 27 \downarrow$ vs 30

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25 km, dy464 adl 7,76% aepd 1,29

☑ pbv 2,07 x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 15-15 annualized 60 → vs 60

proyeksi eps ttm $12+14+15+15 = 56 \downarrow$ vs 60

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26 admf, dy10525 adl 7,63% aepd 1,53

☑ pbv 1,05x

stabilitas dpr 5 th terakhir □ □ □ □ □

□ q2, eps 417-401 annualized 1637 ↑ vs 1606

proyeksi eps ttm $485+460+417+401=1763$ ↑ vs 1606

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□□□□27□□ epmt dy2690 adl 7,62% aepd 1,16

☑ pbv 1,06x

stabilitas dpr 5 thn terakhir □ □

□ q2, eps 100-28 annualized 256 ↓ vs 313

proyeksi eps ttm $88+68+100+28=281$ ↓ vs 313

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□□□□28□□ ipcm dy286 adl 7,49% aepd 1,01

☑ pbv 1,27x

stabilitas dpr 5 thn terakhir □ □ □ □

□ q2, eps 9-7 annualized 32 ↑ vs 29

proyeksi eps ttm $7+9+9+7=32$ ↑ vs 29

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□□29□□ bram, dy6725 adl 7,43% aepd 1,66

☑ pbv 0,99x

rating stabilitas dpr □

□ q2, eps 153-145 annualized 595 ↓ vs 1118

proyeksi eps ttm $287+349+153+145=934$ ↓ vs 1118

□□□□30□□ ltls dy1025 adl 7,32% aepd 3,48

☑ pbv 0,62x

rating stabilitas dpr □ □ □ □

□ q2, eps 33-0 annualized 66 ↓ vs 206

proyeksi eps ttm $51+38+33+0 = 122 \downarrow$ vs 206

tentu saja urutan high dividend yield di atas di dasarkan dividen masa lalu, berdasarkan harga saham tanggal 29 sept 2023. ada yang dy masa lalu di atas 9,5% diprediksi akan turun di bawah 6%. ada pula yang akan naik dari 7% menjadi 8%. itu semua ada di pembahasan yang link-nya sudah saya tulis di atas.

sebelum saya akhiri saya akan sampaikan suatu disclaimer.

disclaimer on.

saya telah membuat tulisan ini sebaik mungkin sekuat kemampuan saya. bila ada kesalahan input angka, kesalahan menulis angka atau salah hitung sifatnya tidak sengaja. anda harus cek ulang dan mendalami sendiri emiten pilihan anda. jangan ikut-ikutan. pahami bila ingin membeli. uang anda tetap tanggung jawab anda sendiri

link daftar tulisan untuk belajar dividend investing gaya jhp → <https://stockbit.com/post/11650258>

tags: \$ihsg \$asii \$untr \$pgas \$pssi

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